

July 10, 2024

National Stock Exchange of India Limited

Exchange Plaza, 5th Floor,
Plot No. C-1, G Block,
Bandra Kurla Complex, Bandra (East)
Mumbai - 400 051.

BSE Limited

Phirozee Jeejeebhoy Towers,
Dalal Street,
Mumbai - 400 001.

Scrip ID - STLTECH/ Scrip Code – 532374

Sub.: Summary of Proceedings and Voting Results of the meeting of the Equity Shareholders of Sterlite Technologies Limited (“the Company”) convened by the Hon’ble National Company Law Tribunal, Mumbai Bench (“NCLT”) held on Wednesday, July 10, 2024.

Ref.: In the matter of Scheme of Arrangement between Sterlite Technologies Limited (“Demerged Company”) and STL Networks Limited (“Resulting Company”) and their respective shareholders and creditors.

Dear Sir/Madam,

Pursuant to Order dated April 17, 2024 and Order dated May 15, 2024 (“Orders”) passed by the Hon’ble National Company Law Tribunal, Mumbai Bench (“Tribunal” or “NCLT”) and in compliance with applicable provisions of the Companies Act, 2013 (“the Act”) and the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 (“SEBI Listing Regulations”), the meeting of the Equity Shareholders of the Company (“Meeting”) was held on Wednesday, July 10, 2024 at 10:00 a.m. (IST) through video conferencing (“VC”)/ other audio visual means (“OAVM”) to transact the business contained in the Notice dated June 07, 2024 (“Notice”), for approval of the Scheme of Arrangement between the Company (“Demerged Company”) and STL Networks Limited (“Resulting Company”) and their respective shareholders and creditors (“Scheme”). We would like to inform that the business contained in the Notice was transacted and passed by the shareholders with requisite majority.

In this regard, please find enclosed the following:

- I. Summary of the proceedings of the Meeting, as required under Regulation 30 and Part A of Schedule III of the SEBI Listing Regulations - Annexure A
- II. Results of e-voting (remote e-voting and e-voting at the Meeting), as required under Regulation 44(3) of the SEBI Listing Regulations - Annexure B.
- III. The Scrutinizer’s Report dated July 10, 2024, pursuant to Section 108 of the Companies Act, 2013 read with Rule 20 of the Companies (Management and Administration) Rules, 2014 - Annexure C

The meeting concluded at **10.24 a.m.** (IST).

The voting results along with the Scrutinizer’s Report is available on the website of the Company at www.stl.tech and on the website of KFin Technologies Limited at <https://evoting.kfintech.com>.

Kindly take the same on record.

Thanking you.

Yours faithfully,

For **Sterlite Technologies Limited**

Amit Deshpande

General Counsel & Company Secretary (ACS 17551)

Encl.: As above

Sterlite Technologies Limited

Registered office: 4th Floor, Godrej Millennium, Koregaon Road 9, STS 12/1, Pune, Maharashtra- 411 001, India.
CIN - L31300PN2000PLC202408

ANNEXURE A**Summary of proceedings of the meeting of the Equity Shareholders of the Company convened pursuant to the Order of Hon'ble National Company Law Tribunal, Mumbai Bench ("NCLT Mumbai") and held on Wednesday July 10, 2024 ("Meeting")****A. Proceedings in brief**

The meeting of the Equity Shareholders of the Company convened by the Hon'ble National Company Law Tribunal, Mumbai Bench ("NCLT") was held on Wednesday July 10, 2024 at 10:00 a.m. (IST) through video conferencing ('VC')/ other audio visual means ("OAVM"). The Company while conducting the meeting adhered to the order dated April 17, 2024 and Order dated May 15, 2024 ("Orders"), the Ministry of Corporate Affairs ("MCA") Circulars and Securities and Exchange Board of India ("SEBI") Circulars.

Mr. Bangalore Jayaram Arun, Chairperson appointed to conduct the meeting by NCLT chaired the meeting. He informed that the meeting was convened pursuant to the Order of NCLT in the matter of the Scheme of Arrangement between the Company ('Demerged Company') and STL Networks Limited ('Resulting Company') and their respective shareholders and creditors ("Scheme"). The requisite quorum being present, the Chairperson called the meeting to order.

The Registers as required under the Companies Act, 2013 ("Act") and other relevant documents mentioned in the Notice were available for inspection in electronic mode. Since there was no physical attendance of members and in compliance with the circulars issued by the MCA and SEBI, the requirement of appointing proxies was not applicable, except for the authorized representatives of corporate shareholders.

The Company had provided remote e-voting facility to its Equity Shareholders to cast votes electronically on the business set out in the Notice of the Meeting from 10:00 a.m. (IST) on Sunday, July 7, 2024 to 5:00 p.m. (IST) on Tuesday, July 9, 2024.

Further, the facility to vote on the resolution through electronic voting system at the Meeting was made available to the Equity Shareholders who participated in the Meeting and had not cast their votes through remote e-voting.

The Chairperson informed the Equity Shareholders that Mr. B Narasimhan, Proprietor BN & Associates (FCS-Membership No.: 1303, COP No.: 10440), Practicing Company Secretary, was appointed as the Scrutinizer to scrutinize the voting through electronic means (i.e., remote e-voting and voting at the Meeting by using electronic system) ("e-voting").

The Notice convening the meeting, the Statement under Section 230 read with Section 102 of the Companies Act, 2013 and the Scheme, have been circulated to the equity shareholders by the permissible mode. With the consent of the members, the Notice convening the meeting was taken as read.

The Chairperson provided a brief Scheme and the rationale for the Scheme.

The Chairperson informed the Equity Shareholders that the results of e-voting shall be disseminated to the stock exchanges and also uploaded on the website of the Company and KFin Technologies Limited ("KFin"), the authorized agency providing e-voting facility.

The meeting concluded at 10.24 a.m. (IST)



The Scrutinizer's Report was received after the conclusion of the meeting and as set out therein the said resolution was declared passed with the requisite majority.

For **Sterlite Technologies Limited**

Amit Deshpande

General Counsel & Company Secretary (ACS 17551)

Place: Pune

Date: July 10, 2024

	STERLITE TECHNOLOGIES LIMITED - NCLT Equity Shareholders Meeting
Date of the AGM/EGM	10-07-2024
Total number of shareholders on record date	244791
No. of shareholders present in the meeting either in person or through proxy:	
Promoters and Promoter Group:	Not Applicable
Public:	Not Applicable
No. of Shareholders attended the meeting through Video Conferencing	
Promoters and Promoter Group:	4
Public:	97

Resolution No.	1									
Resolution required: (Ordinary/ Special)	SPECIAL - Approval of proposed Scheme of Arrangement between Sterlite Technologies Limited ('Demerged Company') and STL Networks Limited ('Resulting Company') and their respective Shareholders and Creditors									
Whether promoter/ promoter group are interested in the agenda/resolution?	No									
Category	Mode of Voting	No. of shares held (1)	No. of votes polled (2)	% of Votes Polled on outstanding shares (3)=[(2)/(1)]*100	No. of Votes – in favour (4)	No. of Votes – against (5)	% of Votes in favour on votes polled (6)=[(4)/(2)]*100	% of Votes against on votes polled (7)=[(5)/(2)]*100	Votes Invalid	Votes Abstained
Promoter and Promoter Group	E-Voting		215,088,221	99.8350	215,088,221	0	100.0000	0.0000	0	0
	Poll	215,443,766	52,500	0.0244	52,500	0	100.0000	0.0000	0	0
	Postal Ballot (if applicable)		0	0.0000	0	0	0.0000	0.0000	0	0
	Total		215,140,721	99.8594	215,140,721	0	100.0000	0.0000	0	0
Public- Institutions	E-Voting		85,284,958	88.8893	85,267,673	17,285	99.9797	0.0202	0	0
	Poll	95,945,094	0	0.0000	0	0	0.0000	0.0000	0	0
	Postal Ballot (if applicable)		0	0.0000	0	0	0.0000	0.0000	0	0
	Total		85,284,958	88.8893	85,267,673	17,285	99.9797	0.0203	0	0
Public- Non Institutions	E-Voting		6,257,741	3.5511	6,249,057	8,684	99.8612	0.1387	0	10,139
	Poll	176,220,011	671,470	0.3810	660,155	11,315	98.3148	1.6851	0	925
	Postal Ballot (if applicable)		0	0.0000	0	0	0.0000	0.0000	0	0
	Total		6,929,211	3.9321	6,909,212	19,999	99.7114	0.2886	0	11064
	Total	487,608,871	307,354,890	63.0331	307,317,606	37,284	99.9879	0.0121	0	11064

SCRUTINIZER'S REPORT

[Pursuant to Section 108 of the Companies Act, 2013 read with the Companies (Management and Administration) Rules, 2014 as amended from time to time and as per the directions of the Hon'ble National Company Law Tribunal, Mumbai Bench vide its Order dated 17 April 2024 read with order dated 15 May 2024 in Scheme Application CA (CAA)/24/MB-IV/2024]

Date: July 10, 2024

To,
Mr. Bangalore Jayaram Arun

Hon'ble Chairperson appointed by the Hon'ble National Company Law Tribunal, Mumbai Bench ("NCLT") for the meeting of the Equity Shareholders of Sterlite Technologies Limited (CIN: L31300PN2000PLC202408) having its Registered Office at 4th Floor, Godrej Millennium, Koregaon Road 9, STS 12/1, Pune - 411001.

Dear Sir,

Sub: Consolidated Scrutinizer's Report on the results of the Remote E-voting and E-voting conducted during the Meeting of the Equity Shareholders of Sterlite Technologies Limited convened and held on Wednesday, 10, July 2024 at 10.00 a.m. (IST) through audio-video conferencing as per the directions of the Hon'ble National Company Law Tribunal, Mumbai Bench vide its Order dated 17 April 2024 read with order dated 15 May 2024 in Scheme Application CA (CAA)/24/MB-IV/2024.

1. The NCLT vide its Order dated 17 April 2024 read with order dated 15 May 2024 in Scheme Application CA (CAA)/24/MB-IV/2024 ("NCLT Order") has *inter alia* directed Sterlite Technologies Limited ("Company" or "Demerged Company" or "Sterlite ") to hold a meeting through Video Conferencing ('VC') / Other Audio-Visual Means ('OAVM') of its Equity Shareholders to consider and approve, the proposed Scheme of Arrangement between Sterlite Technologies Limited ('Demerged Company') and STL Networks Limited ('Resulting Company') and their respective Shareholders and Creditors ("Scheme"). The Scheme is pursuant to the provisions of Sections 230 to 232 and other applicable provisions of the Companies Act, 2013 ("the Act") along with the Companies (Compromises, Arrangements and Amalgamations) Rules, 2016 in terms of the Notice of the Meeting dated 7 June 2024 ("Notice") and provides for Demerger of the Demerged Undertaking (as defined in the Scheme) from the Demerged Company to the Resulting Company.
2. In terms of the NCLT Order:
 - a. Meeting of the Equity Shareholders of the Company was convened and held through

VC/OAVM on Wednesday, 10, July 2024 at 10.00 a.m. (IST);

- b. Notice of the Meeting dated 7 June 2024 along with the accompanying documents were sent through electronic mail to the Equity Shareholders of the Company as on 31 May 2024 whose e-mail addresses are registered with the Company;
 - c. The said Notice was also placed on the website of the Company at www.stl.tech and
 - d. Notice of the meeting of the Equity Shareholders of the Company was published on 8 June 2024 in the 'Financial Express' in English language and 'Loksatta' in the Marathi language, both having circulation in Maharashtra.
3. I, B. Narsimhan, Company Secretary in practice and Proprietor of M/s. BN Associates, have been appointed as Scrutinizer vide the NCLT Order for the purpose of scrutinizing the process of voting by poll on the proposed resolution contained in the Notice calling the Meeting.

Management's Responsibility

4. The management of the Company is responsible to ensure compliance with the requirements of (i) the Act and the Rules made thereunder; and (ii) the NCLT Order in this regard.

Scrutinizer's Responsibility

5. My responsibility as Scrutinizer for voting process is restricted to scrutinize votes cast through poll in a fair and transparent manner and making a Scrutinizer's Report of the votes cast "in favour" or "against" the resolution contained in the Notice, based on the documents provided and available with me under the Act and the Rules made thereunder and attendance papers/ documents furnished to me by the Company for my verification.
6. The Equity Shareholders of the Company as on Wednesday, 3 July 2024, as specified in the Notice, were entitled to vote on the resolution as set out in the Notice calling the Meeting and their voting rights were in proportion to their amount outstanding due by the Company to them as on the 3 July 2024.
7. Report on Scrutiny:
 - The Company had appointed KFin Technologies Limited ('KFIN') as the **Service provider**, for the purpose of extending the facility of Remote E-Voting to the Members of the Company and for voting electronically at the meeting. KFIN are also the Registrar and Transfer Agents ('RTA') of the Company. The **Service Provider** had provided a system for recording the votes of the Members electronically through remote e-voting as well as at the meeting on all the items of the business sought to be transacted in the Meeting, which was held on Wednesday 10 July, 2024.



- The **Service Provider** had set up electronic voting facility on their website, <https://evoting.kfintech.com>. The Company had uploaded business item to be transacted at the Meeting on the website of the Company and also its Service Provider and also on the websites of Stock Exchanges viz BSE Limited and National Stock Exchange of India Limited to facilitate their members to cast their vote through Remote E-Voting.
- The Management of the Company is responsible for ensuring compliance with the requirements of the Act and the Rules there under and SEBI Listing Regulations.
- My responsibility as the Scrutinizer of the voting process (through E-voting), was restricted to scrutinize the E-voting process, in a fair and transparent manner and to prepare a Scrutinizer's Report of the votes cast in favour and against the resolutions stated in the Notice, based on the reports generated from the E-voting system provided by KFIN the service provider.
- The service provider had sent the Notice of the Meeting and E-voting details by email to 2,31,375 Members, whose email ids were made available by the Depositories or were registered with the Company / KFIN. The Notices sent through email contained the detailed procedure to be followed by the Members who were desirous of casting their votes electronically as provided in the Rule 20 of the Companies (Management and Administration) Rules, 2014 as amended and as provided in the **Applicable Circulars**. The Company completed the dispatch of Notice of by email to the Members on 7 June 2024.
- The **Cut-off date** for the purposes of identifying the Members who will be entitled to vote on the resolutions placed for approval of the Members was **Wednesday 3 July, 2024**.
- As prescribed in the aforesaid Rules, the Remote E-Voting facility was kept open for Three days from **Sunday, 7 July, 2024 at 10.00 A.M. to Tuesday, 9 July, 2024 at 5:00 P.M.**
- At the end of the e-voting period on 9 July, 2024 at 5.00 P.M., the voting portal of the service provider was blocked forthwith.

KFIN provided me the names, DP ID/ folio numbers and shareholding of Members who had cast their votes through remote e-voting.

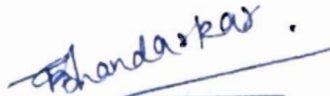
- At the Meeting held through VC / OAVM, on Wednesday, 10 July, 2024, after considering all the items of business, the facility to vote electronically through Instapoll was provided to facilitate those members who are attending the meeting through VC / OAVM but could not participate in the Remote E-voting to cast their votes. On 10 July, 2024, after tabulating the votes cast electronically by the system provided by KFIN, the votes cast through Remote E-Voting facility was duly unblocked by me as a Scrutinizer in the presence Honey Soni and Tejaswini Bhandarkar who acted as the witnesses, as prescribed in Sub Rule 4(xii) of the said Rule 20. They have signed below in confirmation of the same. After the voting by



electronic means the votes cast through remote E-voting process was tabulated for the purpose of considering the total votes cast by the shareholders through both ways.



(Honey Soni)



(Tejaswini Bhandarkar)

The resolution as set out in the Notice calling the Meeting of Equity Shareholders ("Resolution") is reproduced below:

SPECIAL BUSINESS:

"RESOLVED THAT pursuant to the provisions of Sections 230 to 232 of the Companies Act, 2013 read with Rule 6 of the Companies (Compromises, Arrangements and Amalgamations) Rules, 2016 and other applicable provisions, if any, of the Companies Act, 2013, the National Company Law Tribunal Rules, 2016, (including any statutory modification(s) or re-enactment thereof for the time being in force) various Securities and Exchange Board of India (SEBI) Regulations including the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 and the observation letters issued by National Stock Exchange of India Limited and BSE Limited, dated 15 September 2023 and 28 September 2023, respectively and other applicable laws/regulations/rules and in accordance with relevant clauses of the Memorandum of Association and Articles of Association of the Company and subject to approval of the Hon'ble National Company Law Tribunal, Mumbai Bench ('Hon'ble Tribunal' or 'NCLT') and subject to such other approvals, permissions and sanctions of regulatory and other sectoral authorities, if any, as may be necessary and subject to such conditions and modifications as may be prescribed or imposed by the NCLT or by any regulatory or other sectoral authorities, while granting such consents, approvals and permissions, which may be agreed to by the Board of Directors of the Company (hereinafter referred to as the "Board", which term shall be deemed to mean and include one or more Committee(s) constituted/to be constituted by the Board or any person(s) which the Board may nominate to exercise its powers including the powers conferred by this resolution), the proposed Scheme of Arrangement between Sterlite Technologies Limited ('Demerged Company') and STL Networks Limited ('Resulting Company') and their respective Shareholders and Creditors ("Scheme"), placed before this meeting and initialled by the Chairman of the meeting for the purpose of identification, which inter alia envisages the Demerger of the Demerged Undertaking (as defined in the Scheme) from the Demerged Company to the Resulting Company be and is hereby approved.

RESOLVED FURTHER THAT the Board be and is hereby authorized to do all such acts, deeds, matters and things, as it may, in its absolute discretion deem requisite, desirable, appropriate or necessary to give effect to this resolution and effectively implement the arrangement embodied in the Scheme and to accept such modifications, amendments, limitations and/or conditions, if any, which may be required and/or imposed by the NCLT while sanctioning the arrangement



embodied in the Scheme or by any authorities under law, or as may be required for the purpose of resolving any doubts or difficulties that may arise in giving effect to the Scheme, as the Board may deem fit and proper."

Thereafter, I as scrutinizer duly compiled details of the Remote E-Voting carried out by the Members and the electronic voting done at the Meeting, the details of which are as follows:
The results of the Remote E-voting together with the e-voting conducted during the Meeting are as under:

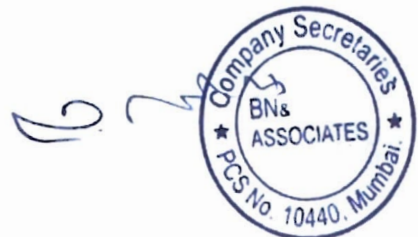
Details	Remote E-voting	E-Voting at the Meeting	Total voting
Number of members who cast their votes	346	78	424
Total number of Shares held by them	30,66,41,084	7,24,895	30,73,65,979
Valid votes	As per details provided under each one of the Resolution(s) mentioned hereunder.		
Abstained / less voted	As mentioned under each of the Resolution.		

Manner of Voting	Votes in favour of the resolution		Votes against the resolution		Abstained / less voted Nos.
	Nos.	%age	Nos.	%age	
Total votes through Remote e-voting and E-voting at meeting	30,73,17,606	99.988%	37,284	0.012%	11,089

NOTES:

1. Percentage of votes cast in favour or against the resolutions is calculated based on the Valid Votes cast through Remote E-Voting and through electronic voting at the Meeting.
2. The votes are not considered valid on account of abstained from voting or voting for lesser number of shares than actually held as on the cut-off date.

Accordingly, the Resolution has been approved by the Equity Shareholders of the Company with requisite majority as required under the Act.



I hereby confirm that I am maintaining the soft copy of the Registers received from the Kfin, the Service Provider in respect of the votes cast through Remote E-Voting and E-voting conducted during the Meeting of the Company. All other relevant records relating to Remote E-voting and E-voting is under my safe custody and will be handed over to the Company Secretary for safe keeping, after the Chairman signs the Minutes.

Thanking you

Yours sincerely,

For BN & Associates
Company Secretaries



CS B Narasimhan
(Proprietor)
(FCS No 1303 COP No 10440)



Place: Mumbai
Date: July 10, 2024
UDIN: F001303F000697064

Counter signed by:



Hon'ble Chairperson appointed by the Hon'ble National Company Law Tribunal, Mumbai Bench
for the meeting of the Equity Shareholders of Sterlite Technologies Limited

Date: July 10, 2024

July 10, 2024

National Stock Exchange of India Limited

Exchange Plaza, 5th Floor,
Plot No. C-1, G Block,
Bandra Kurla Complex, Bandra (East)
Mumbai - 400 051.

BSE Limited

Phirozee Jeejeebhoy Towers,
Dalal Street,
Mumbai - 400 001.

Scrip ID - STLTECH/ Scrip Code – 532374

Sub.: Summary of Proceedings and Voting Results of the meeting of the unsecured creditors of Sterlite Technologies Limited (“the Company”) convened by the Hon’ble National Company Law Tribunal, Mumbai Bench (“NCLT”) held on Wednesday, July 10, 2024.

Ref.: In the matter of Scheme of Arrangement between Sterlite Technologies Limited (‘Demerged Company’) and STL Networks Limited (‘Resulting Company’) and their respective shareholders and creditors.

Dear Sir/Madam,

Pursuant to Order dated April 17, 2024 and Order dated May 15, 2024 (“Orders”) passed by the Hon’ble National Company Law Tribunal, Mumbai Bench (“Tribunal” or “NCLT”) and in compliance with applicable provisions of the Companies Act, 2013 (“the Act”) and the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 (“SEBI Listing Regulations”), the meeting of the unsecured creditors of the Company (“Meeting”) was held on Wednesday, July 10, 2024 at 11:00 a.m. (IST) through video conferencing (“VC”)/ other audio visual means (“OAVM”) to transact the business contained in the Notice dated June 07, 2024 (“Notice”), for approval of the Scheme of Arrangement between the Company (‘Demerged Company’) and STL Networks Limited (‘Resulting Company’) and their respective shareholders and creditors (“Scheme”). We would like to inform that the business contained in the Notice was transacted and passed by the unsecured creditors with requisite majority.

In this regard, please find enclosed the following:

- I. Summary of the proceedings of the Meeting, as required under Regulation 30 and Part A of Schedule III of the SEBI Listing Regulations - Annexure A
- II. The Scrutinizer’s Report dated July 10, 2024, pursuant to Section 108 of the Companies Act, 2013 read with Rule 20 of the Companies (Management and Administration) Rules, 2014 - Annexure B

The meeting concluded at 11.33 a.m. (IST).

The voting results along with the Scrutinizer’s Report is available on the website of the Company at www.stl.tech and on the website of KFin Technologies Limited at <https://evoting.kfintech.com>.

Kindly take the same on record.

Thanking you.

Yours faithfully,

For **Sterlite Technologies Limited**

Amit Deshpande

General Counsel & Company Secretary (ACS 17551)

Encl.: As above.

Sterlite Technologies Limited

Registered office: 4th Floor, Godrej Millennium, Koregaon Road 9, STS 12/1, Pune, Maharashtra- 411 001, India.
CIN - L31300PN2000PLC202408

ANNEXURE A**Summary of proceedings of the meeting of the unsecured creditors of the Company convened pursuant to the Order of Hon'ble National Company Law Tribunal, Mumbai Bench ("NCLT Mumbai") and held on Wednesday July 10, 2024 ("Meeting")****A. Proceedings in brief**

The meeting of the unsecured creditors of the Company convened by the Hon'ble National Company Law Tribunal, Mumbai Bench ("NCLT") was held on Wednesday July 10, 2024 at 11:00 a.m. (IST) through video conferencing ('VC')/ other audio visual means ("OAVM"). The Company while conducting the meeting adhered to the order dated April 17, 2024 and Order dated May 15, 2024 ("Orders"), the Ministry of Corporate Affairs ("MCA") Circulars and Securities and Exchange Board of India ("SEBI") Circulars.

Mr. Bangalore Jayaram Arun, Chairperson appointed to conduct the meeting by NCLT chaired the meeting. He informed that the meeting was convened pursuant to the Order of NCLT in the matter of the Scheme of Arrangement between the Company ('Demerged Company') and STL Networks Limited ('Resulting Company') and their respective shareholders and creditors ("Scheme"). The requisite quorum being present, the Chairperson called the meeting to order.

The Registers as required under the Companies Act, 2013 ("Act") and other relevant documents mentioned in the Notice were available for inspection in electronic mode. Since there was no physical attendance of unsecured creditors and in compliance with the circulars issued by the MCA and SEBI, the requirement of appointing proxies was not applicable, except for the authorized representatives of corporate unsecured creditors.

The Company had provided facility of voting by poll during this Meeting to its unsecured creditors to cast votes before the conclusion of the meeting on the business set out in the Notice of the Meeting.

The Chairperson informed the unsecured creditors that Mr. B Narasimhan, Proprietor BN & Associates (FCS-Membership No.: 1303, COP No.: 10440), Practicing Company Secretary, was appointed as the Scrutinizer to scrutinize votes cast through poll.

The Notice convening the meeting, the Statement under Section 230 read with Section 102 of the Companies Act, 2013 and the Scheme, have been circulated to the unsecured creditors by the permissible mode. With the consent of the unsecured creditors, the Notice convening the meeting was taken as read.

The Chairperson provided a brief Scheme and the rationale for the Scheme.

The Chairperson informed the unsecured creditors that the results of voting by poll shall be disseminated to the stock exchanges and also uploaded on the website of the Company.

The meeting concluded at 11.33 a.m. (IST)

The Scrutinizer's Report was received after the conclusion of the meeting and as set out therein the said resolution was declared passed with the requisite majority.

For **Sterlite Technologies Limited**

Amit Deshpande

General Counsel & Company Secretary (ACS 17551)

Place: Pune

Date: July 10, 2024

Sterlite Technologies Limited

Registered office: 4th Floor, Godrej Millennium, Koregaon Road 9, STS 12/1, Pune, Maharashtra- 411 001, India.
CIN - L31300PN2000PLC202408

SCRUTINIZER'S REPORT

[Pursuant to Section 108 of the Companies Act, 2013 read with the Companies (Management and Administration) Rules, 2014 as amended from time to time and as per the directions of the Hon'ble National Company Law Tribunal, Mumbai Bench vide its Order dated 17 April 2024 read with order dated 15 May 2024 in Scheme Application CA (CAA)/24/MB-IV/2024]

Date: July 10, 2024

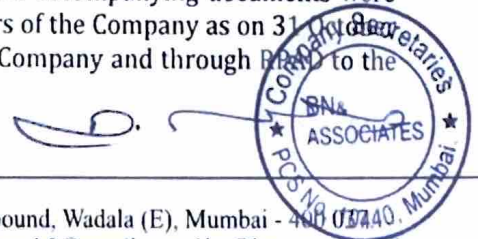
To,
Mr. Bangalore Jayaram Arun

Hon'ble Chairperson appointed by the Hon'ble National Company Law Tribunal, Mumbai Bench ("NCLT") for the meeting of the Unsecured Creditors of Sterlite Technologies Limited (CIN: L31300PN2000PLC202408) having its Registered Office at 4th Floor, Godrej Millennium, Koregaon Road 9, STS 12/1, Pune - 411001.

Dear Sir,

Sub: Consolidated Scrutinizer's Report on the results of the voting by poll at the Meeting of the Unsecured Creditors of Sterlite Technologies Limited convened and held on Wednesday, 10, July 2024 at 11:00 a.m. (IST) through audio-video conferencing as per the directions of the Hon'ble National Company Law Tribunal, Mumbai Bench vide its Order dated 17 April 2024 read with order dated 15 May 2024 in Scheme Application CA (CAA)/24/MB-IV/2024.

1. The NCLT vide its Order dated 17 April 2024 read with order dated 15 May 2024 in Scheme Application CA (CAA)/24/MB-IV/2024 ("NCLT Order") has *inter alia* directed Sterlite Technologies Limited ("Company" or "Demerged Company" or "Sterlite ") to hold a meeting through Video Conferencing ('VC') / Other Audio-Visual Means ('OAVM') of its Unsecured Creditors to consider and approve, the proposed Scheme of Arrangement between Sterlite Technologies Limited ('Demerged Company') and STL Networks Limited ('Resulting Company') and their respective Shareholders and Creditors ("Scheme"). The Scheme is pursuant to the provisions of Sections 230 to 232 and other applicable provisions of the Companies Act, 2013 ("the Act") along with the Companies (Compromises, Arrangements and Amalgamations) Rules, 2016 in terms of the Notice of the Meeting dated 7 June 2024 ("Notice") and provides for Demerger of the Demerged Undertaking (as defined in the Scheme) from the Demerged Company to the Resulting Company.
2. In terms of the NCLT Order:
 - a. Meeting of the Unsecured Creditors of the Company was convened and held through VC/OAVM on Wednesday, 10, July 2024 at 11:00 a.m. (IST);
 - b. Notice of the Meeting dated 7 June 2024 along with the accompanying documents were sent through electronic mail to the Unsecured Creditors of the Company as on 31 July 2023 whose e-mail addresses are registered with the Company and through Board to the



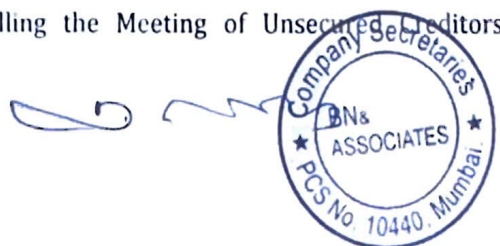
- Unsecured Creditors whose email addresses are not registered with the Company;
- c. The said Notice was also placed on the website of the Company at www.stl.tech and
 - d. Notice of the meeting of the Unsecured Creditors of the Company was published on 8 June 2024 in the 'Financial Express' in English language and 'Loksatta' in the Marathi language, both having circulation in Maharashtra.
3. I, B. Narsimhan, Company Secretary in practice and Proprietor of M/s. BN Associates, have been appointed as Scrutinizer vide the NCLT Order for the purpose of scrutinizing the process of voting by poll on the proposed resolution contained in the Notice calling the Meeting.

Management's Responsibility

4. The management of the Company is responsible to ensure compliance with the requirements of (i) the Act and the Rules made thereunder; and (ii) the NCLT Order in this regard.

Scrutinizer's Responsibility

5. My responsibility as Scrutinizer for voting process is restricted to scrutinize votes cast through poll in a fair and transparent manner and making a Scrutinizer's Report of the votes cast "in favour" or "against" the resolution contained in the Notice, based on the documents provided and available with me under the Act and the Rules made thereunder and attendance papers/ documents furnished to me by the Company for my verification.
6. The Unsecured Creditors of the Company as on 31 October 2023, as specified in the Notice, were entitled to vote on the resolution as set out in the Notice calling the Meeting and their voting rights were in proportion to their amount outstanding due by the Company to them as on the 31 October 2023.
7. Poll:
 - (i) After the time fixed for closing of the poll by the Hon'ble Chairperson, the polling papers received from the registered email IDs of the Unsecured Creditors along with certified true copy of the Board Resolution/Authority Letter received from Unsecured Creditors which are companies, trusts, societies, etc. at support@bnpassociates.in were diligently scrutinized;
 - (ii) The poll papers were diligently scrutinized and reconciled with the records maintained by the Company and the authorizations lodged with the Company; and
 - (iii) The poll papers, which were incomplete and/or which were otherwise found defective have been treated as invalid and kept separately OR I/We did not find any poll papers invalid.
8. The resolution as set out in the Notice calling the Meeting of Unsecured Creditors



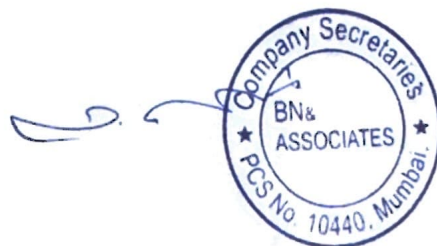
("Resolution") is reproduced below:

SPECIAL BUSINESS:

"RESOLVED THAT pursuant to the provisions of Sections 230 to 232 of the Companies Act, 2013 read with Rule 6 of the Companies (Compromises, Arrangements and Amalgamations) Rules, 2016 and other applicable provisions, if any, of the Companies Act, 2013, the National Company Law Tribunal Rules, 2016, (including any statutory modification(s) or re-enactment thereof for the time being in force) various Securities and Exchange Board of India (SEBI) Regulations including the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 and the observation letters issued by National Stock Exchange of India Limited and BSE Limited, dated 15 September 2023 and 28 September 2023, respectively and other applicable laws/regulations/rules and in accordance with relevant clauses of the Memorandum of Association and Articles of Association of the Company and subject to approval of the Hon'ble National Company Law Tribunal, Mumbai Bench ('Hon'ble Tribunal' or 'NCLT') and subject to such other approvals, permissions and sanctions of regulatory and other sectoral authorities, if any, as may be necessary and subject to such conditions and modifications as may be prescribed or imposed by the NCLT or by any regulatory or other sectoral authorities, while granting such consents, approvals and permissions, which may be agreed to by the Board of Directors of the Company (hereinafter referred to as the "Board", which term shall be deemed to mean and include one or more Committee(s) constituted/to be constituted by the Board or any person(s) which the Board may nominate to exercise its powers including the powers conferred by this resolution), the proposed Scheme of Arrangement between Sterlite Technologies Limited ('Demerged Company') and STL Networks Limited ('Resulting Company') and their respective Shareholders and Creditors ("Scheme"), placed before this meeting and initialled by the Chairman of the meeting for the purpose of identification, which inter alia envisages the Demerger of the Demerged Undertaking (as defined in the Scheme) from the Demerged Company to the Resulting Company be and is hereby approved.

RESOLVED FURTHER THAT the Board be and is hereby authorized to do all such acts, deeds, matters and things, as it may, in its absolute discretion deem requisite, desirable, appropriate or necessary to give effect to this resolution and effectively implement the arrangement embodied in the Scheme and to accept such modifications, amendments, limitations and/or conditions, if any, which may be required and/or imposed by the NCLT while sanctioning the arrangement embodied in the Scheme or by any authorities under law, or as may be required for the purpose of resolving any doubts or difficulties that may arise in giving effect to the Scheme, as the Board may deem fit and proper."

9. I submit, herewith, the Scrutinizer's Report on the results of the voting on the Resolution:



a. Total number of Valid Votes Polled - Rs. 17,21,60,72,401

Votes in favor of the Resolution			Votes against the Resolution			Invalid/Abstain votes Value of outstanding amount (Rs.) rounded off to nearest thousand
Number of Unsecured Creditors	Value of outstanding amount (Rs.) rounded off to nearest thousand	As a percentage in value terms of valid votes as referred in "a" above	Number of Unsecured Creditors	Value of outstanding amount (Rs.) rounded off to nearest thousand	As a percentage in value terms of valid votes as referred in "a" above	
(Col.1)	(Col.2)	(Col.3)	(Col.4)	(Col.5)	(Col.6)	(Col.7)
320	17,21,60,72,401	100%	Nil	Nil	Nil	Nil

Accordingly, the Resolution has been approved by the Unsecured Creditors of the Company with requisite majority as required under the Act.

10. The poll papers and all other relevant records will be handed over to Mr. Amit Deshpande Company Secretary of the Company, for safe keeping as provided in the Act read with the relevant Rules.

Thanking you
Yours sincerely,

For BN & Associates
Company Secretaries



CS B Narasimhan
(Proprietor)
(FCS No 1303 COP No 10440)

Place: Mumbai
Date: July 10, 2024
UDIN: F001303F000697011

Counter signed by:

Hon'ble Chairperson appointed by the Hon'ble National Company Law Tribunal, Mumbai Bench for the meeting of the Unsecured Creditors of Sterlite Technologies Limited

Date: July 10, 2024

July 10, 2024

National Stock Exchange of India Limited

Exchange Plaza, 5th Floor,
Plot No. C-1, G Block,
Bandra Kurla Complex, Bandra (East)
Mumbai - 400 051.

BSE Limited

Phirozee Jeejeebhoy Towers,
Dalal Street,
Mumbai - 400 001.

Scrip ID - STLTECH/ Scrip Code – 532374

Sub.: Summary of Proceedings and Voting Results of the meeting of the Secured Creditors of Sterlite Technologies Limited (“the Company”) convened by the Hon’ble National Company Law Tribunal, Mumbai Bench (“NCLT”) held on Wednesday, July 10, 2024.

Ref.: In the matter of Scheme of Arrangement between Sterlite Technologies Limited (“Demerged Company”) and STL Networks Limited (“Resulting Company”) and their respective shareholders and creditors.

Dear Sir/Madam,

Pursuant to Order dated April 17, 2024 and Order dated May 15, 2024 (“Orders”) passed by the Hon’ble National Company Law Tribunal, Mumbai Bench (“Tribunal” or “NCLT”) and in compliance with applicable provisions of the Companies Act, 2013 (“the Act”) and the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 (“SEBI Listing Regulations”), the meeting of the secured creditors of the Company (“Meeting”) was held on Wednesday, July 10, 2024 at 12:00 p.m. (IST) through video conferencing (“VC”)/ other audio visual means (“OAVM”) to transact the business contained in the Notice dated June 07, 2024 (“Notice”), for approval of the Scheme of Arrangement between the Company (“Demerged Company”) and STL Networks Limited (“Resulting Company”) and their respective shareholders and creditors (“Scheme”). We would like to inform that the business contained in the Notice was transacted and passed by the secured creditors with requisite majority.

In this regard, please find enclosed the following:

- I. Summary of the proceedings of the Meeting, as required under Regulation 30 and Part A of Schedule III of the SEBI Listing Regulations - Annexure A
- II. The Scrutinizer’s Report dated July 10, 2024, pursuant to Section 108 of the Companies Act, 2013 read with Rule 20 of the Companies (Management and Administration) Rules, 2014 - Annexure B

The meeting concluded at 12.24 p.m. (IST).

The voting results along with the Scrutinizer’s Report is available on the website of the Company at www.stl.tech and on the website of KFin Technologies Limited at <https://evoting.kfintech.com>.

Kindly take the same on record.

Thanking you.

Yours faithfully,

For **Sterlite Technologies Limited**

Amit Deshpande

General Counsel & Company Secretary (ACS 17551)

Encl.: As above.

Sterlite Technologies Limited

Registered office: 4th Floor, Godrej Millennium, Koregaon Road 9, STS 12/1, Pune, Maharashtra- 411 001, India.
CIN - L31300PN2000PLC202408

ANNEXURE A**Summary of proceedings of the meeting of the Secured Creditors of the Company convened pursuant to the Order of Hon'ble National Company Law Tribunal, Mumbai Bench ("NCLT Mumbai") and held on Wednesday July 10, 2024 ("Meeting")****A. Proceedings in brief**

The meeting of the secured creditors of the Company convened by the Hon'ble National Company Law Tribunal, Mumbai Bench ("NCLT") was held on Wednesday July 10, 2024 at 12:00 p.m. (IST) through video conferencing ('VC')/ other audio visual means ("OAVM"). The Company while conducting the meeting adhered to the order dated April 17, 2024 and Order dated May 15, 2024 ("Orders"), the Ministry of Corporate Affairs ("MCA") Circulars and Securities and Exchange Board of India ("SEBI") Circulars.

Mr. Bangalore Jayaram Arun, Chairperson appointed to conduct the meeting by NCLT chaired the meeting. He informed that the meeting was convened pursuant to the Order of NCLT in the matter of the Scheme of Arrangement between the Company ('Demerged Company') and STL Networks Limited ('Resulting Company') and their respective shareholders and creditors ("Scheme"). The requisite quorum being present, the Chairperson called the meeting to order.

The Registers as required under the Companies Act, 2013 {"Act"} and other relevant documents mentioned in the Notice were available for inspection in electronic mode. Since there was no physical attendance of secured creditors and in compliance with the circulars issued by the MCA and SEBI, the requirement of appointing proxies was not applicable, except for the authorized representatives of corporate secured creditors.

In accordance with the order passed by the NCLT, the Company had provided facility of voting by poll at the Meeting to all its secured creditors.

Further, in compliance with the SEBI Operational Circular No. SEBI/HO/DDHS/DDHS_Div1/P/CIR/2022/0000000103 dated 29 July 2022, the Company had provided e-voting facility to the holders of Non-Convertible Debentures ('NCD') to cast votes electronically on the business set out in the Notice of the Meeting from 10:00 a.m. (IST) on Sunday, July 7, 2024 to 5:00 p.m. (IST) on Tuesday, July 9, 2024. Therefore, in addition to the facility of voting by poll the facility to vote on the resolution through electronic voting system at the Meeting was made available to the NCD holders who participated in the Meeting and had not cast their votes through remote e-voting.

The Chairperson informed the secured creditors that Mr. B Narasimhan, Proprietor BN & Associates (FCS- Membership No.: 1303, COP No.: 10440), Practicing Company Secretary, was appointed as the Scrutinizer to scrutinize the voting through electronic means (i.e., remote e-voting and voting at the Meeting by using electronic system) ("e-voting") and votes cast through poll.

The Notice convening the meeting, the Statement under Section 230 read with Section 102 of the Companies Act, 2013 and the Scheme, have been circulated to the secured creditors by the permissible mode. With the consent of the secured creditors, the Notice convening the meeting was taken as read.

The Chairperson provided a brief Scheme and the rationale for the Scheme.

The Chairperson informed the secured creditors that the results of e-voting and voting by poll shall be disseminated to the stock exchanges and also uploaded on the website of the Company and the results of e-voting shall also be uploaded on the website of KFin Technologies Limited ("KFin"), the authorized agency providing e-voting facility.

The meeting concluded at 12.24 p.m. (IST)



The Scrutinizer's Report was received after the conclusion of the meeting and as set out therein the said resolution was declared passed with the requisite majority.

For **Sterlite Technologies Limited**

Amit Deshpande

General Counsel & Company Secretary (ACS 17551)

Place: Pune

Date: July 10, 2024

SCRUTINIZER'S REPORT

[Pursuant to Section 108 of the Companies Act, 2013 read with the Companies (Management and Administration) Rules, 2014 as amended from time to time and as per the directions of the Hon'ble National Company Law Tribunal, Mumbai Bench vide its Order dated 17 April 2024 read with order dated 15 May 2024 in Scheme Application CA (CAA)/24/MB-IV/2024]

Date: July 10, 2024

To,

Mr. Bangalore Jayaram Arun

Hon'ble Chairperson appointed by the Hon'ble National Company Law Tribunal, Mumbai Bench ("NCLT") for the meeting of the Secured Creditors of Sterlite Technologies Limited (CIN: L31300PN2000PLC202408) having its Registered Office at 4th Floor, Godrej Millennium, Koregaon Road 9, STS 12/1, Pune - 411001.

Dear Sir,

Sub: Consolidated Scrutinizer's Report on the results of the voting by poll by secured creditors and on the results of the Remote E-voting and E-voting conducted for Non-Convertible Debenture Holders ("NCD") during the Meeting of the Secured Creditors of Sterlite Technologies Limited convened and held on Wednesday, 10, July 2024 at 12:00 noon. (IST) through audio-video conferencing as per the directions of the Hon'ble National Company Law Tribunal, Mumbai Bench vide its Order dated 17 April 2024 read with order dated 15 May 2024 in Scheme Application CA (CAA)/24/MB-IV/2024.

1. The NCLT vide its Order dated 17 April 2024 read with order dated 15 May 2024 in Scheme Application CA (CAA)/24/MB-IV/2024 ("NCLT Order") has *inter alia* directed Sterlite Technologies Limited ("Company" or "Demerged Company" or "Sterlite ") to hold a meeting through Video Conferencing ("VC") / Other Audio-Visual Means ('OAVM') of its Secured Creditors to consider and approve, the proposed Scheme of Arrangement between Sterlite Technologies Limited ('Demerged Company') and STL Networks Limited ('Resulting Company') and their respective Shareholders and Creditors ("Scheme"). The Scheme is pursuant to the provisions of Sections 230 to 232 and other applicable provisions of the Companies Act, 2013 ("the Act") along with the Companies (Compromises, Arrangements and Amalgamations) Rules, 2016 in terms of the Notice of the Meeting dated 7 June 2024 ("Notice") and provides for Demerger of the Demerged Undertaking (as defined in the Scheme) from the Demerged Company to the Resulting Company.



2. In terms of the NCLT Order:

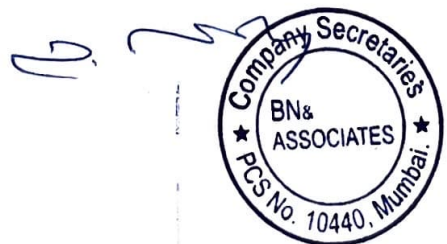
- a. Meeting of the Secured Creditors of the Company was convened and held through VC/OAVM on Wednesday, 10, July 2024 at 12:00 noon. (IST);
 - b. Notice of the Meeting dated 7 June 2024 along with the accompanying documents were sent through RPAD to the Secured Creditors of the Company as on 31 October 2023 at their addresses registered with the Company;
 - c. The said Notice was also placed on the website of the Company at www.stl.tech and
 - d. Notice of the meeting of the Secured Creditors of the Company was published on 8 June 2024 in the 'Financial Express' in English language and 'Loksatta' in the Marathi language, both having circulation in Maharashtra.
3. I, B. Narsimhan, Company Secretary in practice and Proprietor of M/s. BN Associates, have been appointed as Scrutinizer vide the NCLT Order for the purpose of scrutinizing the process of voting by poll and remote e-voting and e-voting during the Meeting by NCD Holders on the proposed resolution contained in the Notice calling the Meeting.

Management's Responsibility

4. The management of the Company is responsible to ensure compliance with the requirements of (i) the Act and the Rules made thereunder; and (ii) the NCLT Order in this regard.

Scrutinizer's Responsibility

5. My responsibility as Scrutinizer for voting process is restricted to scrutinize votes cast through poll in a fair and transparent manner and making a Scrutinizer's Report of the votes cast "in favour" or "against" the resolution contained in the Notice, based on the documents provided and available with me under the Act and the Rules made thereunder and attendance papers/ documents furnished to me by the Company for my verification.
6. The Secured Creditors of the Company as on 31 October 2023, as specified in the Notice, were entitled to vote on the resolution as set out in the Notice calling the Meeting and their voting rights were in proportion to their amount outstanding due by the Company to them as on the 31 October 2023.



7. Poll:

- (i) After the time fixed for closing of the poll by the Hon'ble Chairperson, the polling papers received from the registered email IDs of the Secured Creditors along with certified true copy of the Board Resolution/Authority Letter received from Secured Creditors which are companies, trusts, societies, etc. at support@bnpassociates.in were diligently scrutinized;
- (ii) The poll papers were diligently scrutinized and reconciled with the records maintained by the Company and the authorizations lodged with the Company; and
- (iii) The poll papers, which were incomplete and/or which were otherwise found defective have been treated as invalid and kept separately OR I/We did not find any poll papers invalid.

8. Report on Scrutiny (Only for NCD Holders):

- The Company had appointed KFin Technologies Limited ('KFIN') as the **Service provider**, for the purpose of extending the facility of Remote E-Voting to the NCD Holders of the Company and for voting electronically at the meeting. KFIN are also the Registrar and Transfer Agents ('RTA') of the Company. The **Service Provider** had provided a system for recording the votes of the NCD Holders electronically through remote e-voting as well as at the meeting on all the items of the business sought to be transacted in the Meeting, which was held on Wednesday 10 July, 2024.
- The **Service Provider** had set up electronic voting facility on their website, <https://evoting.kfintech.com>. The Company had uploaded business item to be transacted at the Meeting on the website of the Company and also, it's Service Provider and also on the websites of Stock Exchanges viz BSE Limited and National Stock Exchange of India Limited to facilitate their NCD Holders to cast their vote through Remote E-Voting.
- The Management of the Company is responsible for ensuring compliance with the requirements of the Act and the Rules there under and SEBI Listing Regulations.
- My responsibility as the Scrutinizer of the voting process (through E-voting), was restricted to scrutinize the E-voting process, in a fair and transparent manner and to prepare a Scrutinizer's Report of the votes cast in favour and against the resolutions stated in the Notice, based on the reports generated from the E-voting system provided by KFIN the service provider.
- The service provider had sent the Notice of the Meeting and E-voting details through RPAD to 13 NCD Holders, addresses were registered with the Company. The Notice sent through RPAD contained the detailed procedure to be followed by the NCD Holders who were desirous of casting their votes electronically as provided in the Rule 20 of the Companies (Management and Administration) Rules, 2014 as amended and as provided in the



Applicable Circulars. The Company completed the dispatch of Notice of through RPAD to the NCD Holders on 7 June 2024.

- The **Cut-off date** for the purposes of identifying the NCD Holders who will be entitled to vote on the resolutions placed for approval of the NCD Holders was **31 October, 2023**.
 - As prescribed in the aforesaid Rules, the Remote E-Voting facility was kept open for Three days from **Sunday 7 July, 2024 at 10.00 A.M. to Tuesday, 9 July, 2024 at 5:00 P.M.**
 - At the end of the e-voting period on 9 July, 2024 at 5.00 P.M., the voting portal of the service provider was blocked forthwith. KFIN provided me the names, DP ID/ folio numbers and holding of NCD Holders who had cast their votes through remote e-voting.
9. At the Meeting held through VC / OAVM, on Wednesday, 10 July, 2024, after considering all the items of business, the facility to vote electronically through Instapoll was provided to facilitate those NCD Holders who are attending the meeting through VC / OAVM but could not participate in the Remote E-voting to cast their votes. On 10 July, 2024, after tabulating the votes cast electronically by the system provided by KFIN, the votes cast through Remote E-Voting facility was duly unblocked by me as a Scrutinizer in the presence Honey Soni and Saniya More who acted as the witnesses, as prescribed in Sub Rule 4(xii) of the said Rule 20. They have signed below in confirmation of the same. After the voting by electronic means the votes cast through remote E-voting process was tabulated for the purpose of considering the total votes cast by the NCD Holders through both ways.



(Honey Soni)



(Saniya More)

10. The resolution as set out in the Notice calling the Meeting of Secured Creditors ("**Resolution**") is reproduced below:

SPECIAL BUSINESS:

"RESOLVED THAT pursuant to the provisions of Sections 230 to 232 of the Companies Act, 2013 read with Rule 6 of the Companies (Compromises, Arrangements and Amalgamations) Rules, 2016 and other applicable provisions, if any, of the Companies Act, 2013, the National Company Law Tribunal Rules, 2016, (including any statutory modification(s) or re-enactment thereof for the time being in force) various Securities and Exchange Board of India (SEBI) Regulations including the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 and the observation letters issued by National Stock Exchange of India Limited and BSE Limited, dated 15 September 2023 and 28 September 2023, respectively and other applicable laws/regulations/rules and in accordance with relevant clauses of the Memorandum of Association and Articles of Association of the Company and



subject to approval of the Hon'ble National Company Law Tribunal, Mumbai Bench ('Hon'ble Tribunal' or 'NCLT') and subject to such other approvals, permissions and sanctions of regulatory and other sectoral authorities, if any, as may be necessary and subject to such conditions and modifications as may be prescribed or imposed by the NCLT or by any regulatory or other sectoral authorities, while granting such consents, approvals and permissions, which may be agreed to by the Board of Directors of the Company (hereinafter referred to as the "Board", which term shall be deemed to mean and include one or more Committee(s) constituted/to be constituted by the Board or any person(s) which the Board may nominate to exercise its powers including the powers conferred by this resolution), the proposed Scheme of Arrangement between Sterlite Technologies Limited ('Demerged Company') and STL Networks Limited ('Resulting Company') and their respective Shareholders and Creditors ("Scheme"), placed before this meeting and initialled by the Chairman of the meeting for the purpose of identification, which inter alia envisages the Demerger of the Demerged Undertaking (as defined in the Scheme) from the Demerged Company to the Resulting Company be and is hereby approved.

RESOLVED FURTHER THAT the Board be and is hereby authorized to do all such acts, deeds, matters and things, as it may, in its absolute discretion deem requisite, desirable, appropriate or necessary to give effect to this resolution and effectively implement the arrangement embodied in the Scheme and to accept such modifications, amendments, limitations and/or conditions, if any, which may be required and/or imposed by the NCLT while sanctioning the arrangement embodied in the Scheme or by any authorities under law, or as may be required for the purpose of resolving any doubts or difficulties that may arise in giving effect to the Scheme, as the Board may deem fit and proper."

11. The results of the Remote E-voting together with the e-voting conducted for NCD Holders during the Meeting and voting through poll paper for secured creditors are as under:

Details	Remote E-voting	Voting by Poll	Total voting
Number of Secured creditors who cast their votes	1	9	10
Total loan outstanding to them (Rs. In Crores)	290	1310	1600
Valid votes	As per details provided under each one of the Resolution(s) mentioned hereunder.		
Abstained / less voted	As mentioned under each of the Resolution.		



Notes:

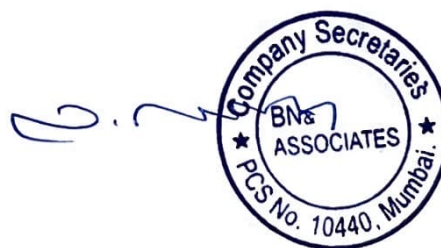
1. Percentage of votes cast in favour or against the resolutions is calculated based on the Valid Votes cast through Remote E-Voting and through electronic voting at the Meeting and through poll papers received.

12. I submit, herewith, the Scrutinizer's Report on the results of the voting on the Resolution:

Total number of Valid Votes Polled – (Rs. In Crores) 1600

Votes in favor of the Resolution			Votes against the Resolution			Invalid/Abstain votes Value of outstanding amount (Rs.) rounded off to nearest thousand
Number of Secured Creditors	Value of outstanding amount (Rs.) rounded off to nearest thousand (Rs. In Crores)	As a percentage in value terms of valid votes as referred in "a" above	Number of Secured Creditors	Value of outstanding amount (Rs.) rounded off to nearest thousand	As a percentage in value terms of valid votes as referred in "a" above	
(Col.1)	(Col.2)	(Col.3)	(Col.4)	(Col.5)	(Col.6)	(Col.7)
10	1600	100%	NIL	NIL	NIL	NIL

Accordingly, the Resolution has been approved by the Secured Creditors of the Company with requisite majority as required under the Act.



13. The poll papers and all other relevant records relating to remote E-voting and E-voting will be handed over to Mr. Amit Deshpande Company Secretary of the Company, for safe keeping as provided in the Act read with the relevant Rules.

Thanking you
Yours sincerely,

For BN & Associates
Company Secretaries

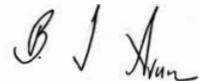


CS B Narasimhan
(Proprietor)
(FCS No 1303 COP No 10440)



Place: Mumbai
Date: July 10, 2024
UDIN: F001303F000696954

Counter signed by:



Hon'ble Chairperson appointed by the Hon'ble National Company Law Tribunal, Mumbai Bench
for the meeting of the Secured Creditors of Sterlite Technologies Limited

Date: July 10, 2024